



3347 Eagle Run Drive NE Suite B • Grand Rapids, Michigan • 49525  
Phone 1-888-451-1929 • Fax 1-616-825-6178 • Email: [info@umfmichigan.org](mailto:info@umfmichigan.org)  
[WWW.UMFMichigan.org](http://WWW.UMFMichigan.org)

## Participant Agreement to Change Annual Allocation UMF Collective Investment Funds of Michigan, LLC

The undersigned participant submits this agreement to the United Methodist Foundation of Michigan regarding the allocation of account number(s) \_\_\_\_\_.

**The money is to be invested as follows:**

\_\_\_\_\_ 100% Balance Fund

**OR Specify Percentages Below (To be equal to 100%)**

\_\_\_\_\_ % Stock Fund  
\_\_\_\_\_ % Bond Fund  
\_\_\_\_\_ % Money Market Investment Account  
**100 % Total**

Rebalance the account annually to the above allocation? Yes\_\_\_\_\_ NO\_\_\_\_\_

**Authorized Signatures**

Date: \_\_\_\_\_  
Signature: \_\_\_\_\_  
Print Name: \_\_\_\_\_  
Contact Info: \_\_\_\_\_  
Email Phone  
Date: \_\_\_\_\_  
Signature: \_\_\_\_\_  
Print Name: \_\_\_\_\_  
Contact Info: \_\_\_\_\_  
Email Phone