



3347 Eagle Run Drive NE Suite A • Grand Rapids, Michigan • 49525

Phone 1-888-451-1929 • Fax 1-616-825-6178 • Email: info@umfmichigan.org WWW.UMFMichigan.org

Participant Agreement to Change Annual Allocation
UMF Collective Investment Funds of Michigan, LLC

The undersigned participant submits this agreement to the United Methodist Foundation of Michigan regarding the allocation of account number(s) _____.

The money is to be invested as follows:

_____ 100% Balanced Fund

OR Specify Percentages Below (To be equal to 100%)

_____ % Stock Fund
_____ % Bond Fund
_____ % Money Market Investment Account
100 % Total

Rebalance the account annually to the above allocation? Yes, _____ NO _____

Authorized Signatures

Signature: _____	Date: _____
Print Name: _____	
Email: _____	Phone: _____
Signature: _____	Date: _____
Print Name: _____	
Email: _____	Phone: _____